

JOHNSON & PHILLIPS PAKISTAN LIMITED

SIX YEARS FINANCIAL REVIEW

Rupees in '000'

	<u>2018</u>	<u>2017</u> (Restate)	<u>2016</u> (Restate)	<u>2015</u>	<u>2014</u>	<u>2013</u>
Sales	6,312	22,924	35,448	39,230	103,813	103,179
Gross Profit / (Loss)	(18,333)	(36,545)	(10,896)	(21,116)	10,738	12,047
Profit / Loss before Taxation	(49,804)	(71,365)	(53,680)	(58,231)	(32,060)	(6,970)
Profit / Loss After Taxation	(49,166)	(70,503)	(52,857)	(56,814)	(31,739)	(39,216)
Fixed Assets (Net)	14,194	175,318	184,009	192,820	201,630	210,048
Total Assets	517,079	216,143	260,433	275,799	344,887	404,121
Total Liabilities	517,079	216,143	260,433	222,241	233,538	262,055
Current Assets	30,168	39,885	75,484	82,039	142,317	193,133
Current Liabilities	186,333	177,809	163,781	129,727	144,602	170,495
Liquidity						
Current Ratio	0.16	0.22	0.46	0.63	0.98	1.13
Quick Ratio	0.15	0.15	0.20	0.28	0.53	0.51
Profitability						
Gross Profit Ratio	%	-290.45%	-159.42%	-30.74%	-53.83%	10.34%
Net Profit Ratio	%	-778.93%	-307.55%	-149.11%	-144.82%	-30.57%
Assets Utilization						
Inventory Turnover Ratio	0.80	0.81	0.81	0.71	1.21	0.91
Total Assets Turnover Ratio	0.01	0.11	0.14	0.14	0.30	0.26
Debtor Turnover Ratio	5.86	5.38	4.61	1.33	2.26	2.68
Creditor Turnover Ratio	0.03	0.11	0.22	0.19	0.24	0.35
Investment						
Earning Per Share	(9.02)	(12.94)	(9.70)	(10.61)	(5.82)	(7.20)
Market Value Per Share	63.25	29.99	20.39	20.60	25.18	10.31
P.E.Ratio	(7.01)	(2.32)	(2.10)	(1.94)	(4.33)	(1.43)
Market Capitalization (Mn)	344,649	163,416	111,105	112,249	137,206	56,179
Employee As Remuneration	13,561	19,551	17,318	17,357	15,799	22,556
Production						
Transformers (Nos)	4	11	13	12	30	32
Switch Gear Panels (Nos)	1	5	17	97	30	31