

JOHNSON & PHILLIPS PAKISTAN LIMITED

SIX YEARS FINANCIAL REVIEW

Rupees in '000'

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>	<u>2012</u>
			(Restate)	(Restate)	(Restate)	(Restate)
Sales	22,324	35,345	39,230	103,813	103,179	158,181
Gross Profit / (Loss)	(37,145)	(10,999)	(21,116)	10,738	12,047	19,955
Profit / Loss before Taxation	(71,365)	(53,680)	(58,231)	(32,060)	(6,970)	(2,028)
Profit / Loss After Taxation	(70,730)	(52,857)	(56,814)	(31,739)	(39,216)	(4,407)
Fixed Assets (Net)	175,318	184,009	192,820	201,630	210,048	184,117
Total Assets	215,916	260,433	275,799	344,887	404,121	384,454
Total Liabilities	283,581	258,225	222,241	233,538	262,055	256,359
Current Assets	39,658	75,484	82,039	142,317	193,133	199,384
Current Liabilities	177,809	163,781	129,727	144,602	170,495	177,626
Liquidity						
Current Ratio	0.22	0.46	0.63	0.98	1.13	1.12
Quick Ratio	0.15	0.20	0.28	0.53	0.51	0.44
Profitability						
Gross Profit Ratio	%	-166.39%	-31.12%	-53.83%	10.34%	11.68%
Net Profit Ratio	%	-316.83%	-149.55%	-144.82%	-30.57%	-2.79%
Assets Utilization						
Inventory Turnover Ratio	0.79	0.80	0.71	1.21	0.91	1.30
Total Assets Turnover Ratio	0.10	0.14	0.14	0.30	0.26	0.41
Debtor Turnover Ratio	5.24	4.60	1.33	2.26	2.68	4.09
Creditor Turnover Ratio	0.11	0.22	0.19	0.24	0.35	0.70
Investment						
Earning Per Share	(12.98)	(9.70)	(10.61)	(5.82)	(7.20)	(0.81)
Market Value Per Share	29.99	20.39	20.60	25.18	10.31	9.40
P.E.Ratio	(2.31)	(2.10)	(1.94)	(4.33)	(1.43)	(11.60)
Market Capitalization (Mn)	163,416	111,105	112,249	137,206	56,179	51,221
Employee As Remuneration	19,551	17,318	17,357	15,799	22,556	23,103
Production						
Transformers (Nos)	11	13	12	30	32	63
Switch Gear Panels (Nos)	5	17	97	30	31	32